Guide to the Foreign National Information System (FNIS) for Students and Scholars

(updated 6/2024)
Guide to FNIS

We will guide you through submitting your data in the Foreign National Information System (referred to as FNIS) in this presentation.

FNIS is a secure website used to determine your correct level of taxation and whether you are eligible for any tax benefits.

All foreign nationals receiving funding from Washington University (WashU), such as salary, hourly wages, stipends, fellowships, and assistantships, must complete FNIS.

Please keep in mind that WashU cannot provide specific tax advice; for questions of this nature, you will need to consult a tax professional.

For tax information and resources, please see the OISS website: https://oiss.wustl.edu/filing-taxes-in-the-us/
Steps you will complete

1. **Log into your FNIS record** with the login credentials sent by fnis@wustl.edu. If you did not receive this email, please contact fnis@wustl.edu.

2. **Review information** about receiving documents electronically in FNIS.

3. **Complete all pages** and required fields in the Data Entry section of your FNIS record.

4. If you are not sponsored by WashU, **email copies of your work authorization documents** listed in the email you receive from fnis@wustl.edu. Failure to email copies will delay the review and processing of your FNIS record.
STEP 1: Log into FNIS

• Your FNIS login credentials will be delivered via email from fnis@wustl.edu.

• The email will be sent to your email address in Workday within about one week of your hire date.

• Log into FNIS using the link and login credentials from the email. If this is your first time you are logging in, you will be prompted to change your password. Do not use < in your password; it will cause an error.

• If you did not receive the email, please contact fnis@wustl.edu.
STEP 2: Consent to receive electronic documents

After logging in, navigate to **IRS Forms** and select “Consent”:

Review the **Description of Services** and if you choose to do so, give consent to WashU to deliver your forms electronically. You must consent to both form types to receive forms electronically.

Consenting to electronic delivery ensures you are receiving your tax documents as quickly as possible.

And importantly, if you do not provide consent, WashU will not be able to electronically deliver any FNIS tax or treaty documents to you.
STEP 3: Data Entry

Navigate to **Data Entry** located in the top menu bar and complete the first six pages in this section:
Click the Edit button to enter your data

You will notice an Edit button at the bottom of every page as well as in the far-right corner of every page. You must start by clicking Edit to make changes on each page.
Save your changes on every page

You will notice a **Save Changes** button at the bottom of every page as well as in the far-right corner of every page. You must save changes on each page to retain your work. If you do not, you will lose all data you have entered on that page.
Data Entry: “Basic Information”

Navigate to the “Basic Information” page located under Data Entry:
Data Entry: “Basic Information”

- **First Name**: Verify this matches how your first name (ie, primary name) is listed in your passport. If it doesn’t match your passport, correct it in FNIS.
- **Last Name**: Verify this matches how your last name (ie, surname) is listed in your passport. If it doesn’t match your passport, correct it in FNIS.
  - If your name is wrong in Workday, please update it as follows: [https://workday.wustl.edu/items/change-my-legal-name/](https://workday.wustl.edu/items/change-my-legal-name/)
Data Entry: “Basic Information”

- **Social Security Number (SSN) or Individual Tax Identification Number (ITIN):** You must enter one of these numbers.
- If you have neither of these numbers, you must apply for the one that fits your situation. After submitting the appropriate application, choose “Yes” for the question in FNIS “If you do not have a U.S. SSN or ITIN, have you applied for one?”

Apply for an SSN: [https://oiss.wustl.edu/apply-ssn/](https://oiss.wustl.edu/apply-ssn/)
Apply for an ITIN: [https://oiss.wustl.edu/itin/](https://oiss.wustl.edu/itin/)
Data Entry: “Basic Information”

If you don’t have an SSN or ITIN but have applied for one, you can save this page without a number in those fields. You will see a pop-up message alerting you to the empty fields, but you can save the page anyway:

When you receive your new SSN or ITIN, please update the number in Workday as follows: https://workday.wustl.edu/items/change-my-government-ids/

You do not need to update FNIS with your new SSN or ITIN.
Data Entry: “Basic Information”

- **Foreign Taxpayer ID**: You may enter a Foreign Taxpayer ID if you have one, but this field is NOT REQUIRED.
- You cannot enter any information in any other fields in the Identifiers section. Those fields are not necessary for WashU payroll processing.
Data Entry: “Basic Information”

<table>
<thead>
<tr>
<th>Student/Trainee Type</th>
<th>Institution Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Student Type *</td>
<td>Department at Institution *</td>
</tr>
<tr>
<td>Trainee Type *</td>
<td>Occupation at Institution *</td>
</tr>
</tbody>
</table>

- **Student Type**: Choose the option that applies to you.
- **Trainee Type**: Choose the option that applies to you.
  - For F and J visa holders, choose “Not a Trainee.” This field is tied to your primary reason for being in the U.S. on your F/J visa, which is not training, even when doing OPT.
- **Department at Institution**: DO NOT enter “Washington University.” Enter the name of the department that hired you.
- **Occupation at Institution**: Enter your position title.
- **Occupation 2 at Institution**: Leave this field blank, even if you have more than one position.
Data Entry: “Individual Information”

- **Date of Birth**: Verify your date of birth is correct; if it is not, please update it.
  - If your date of birth is wrong in Workday, please update it as follows: [https://workday.wustl.edu/items/change-my-personal-information/](https://workday.wustl.edu/items/change-my-personal-information/)

- **Marital Status**: Enter the data that applies to you.
  - If you are single, skip the three spouse questions in the box below **Marital Status**. If you are married, answer all three spouse questions.

- **Dependents**: Enter any data that applies to you. If you have no dependents, leave the fields blank. If you are unable to enter data properly, contact fnis@wustl.edu for assistance.
Data Entry: “Individual Information”

- **Phone numbers**: Enter any phone information you want to provide in your FNIS record.
- **Email Address**: Enter the email address you want to use for your FNIS communications, including alerts from Payroll Services about tax forms.
- **Date First Ever Entered USA**: Enter the first date you ever entered the U.S. This must be the date you first entered the U.S. for any reason, regardless of date or status.
- **Claiming Personal Exemption**: Select the answer that best applies to you. You can choose “Unknown” if you don’t know which answer applies to you.

You can click on the question mark 🤔 for more detailed information about any question. If you need more guidance, you will need to consult a tax professional for assistance. WashU is unable to provide guidance about which answer best applies to your situation.
Data Entry: “Address Information”

- **Address Line 1**: Enter your building number and street name, for example *1 Brooking Drive*.
- **Address Line 2**: Enter your apartment number if applicable, for example *Apt 43*.
- **Address Line 3**: Line three is usually not applicable, so skip this line unless your U.S. address requires additional information.
- **City**: Enter your U.S. local city.
- **State**: Enter your U.S. local state.
- **Zip Code**: Enter your U.S. local zip code.
  - If your local address is wrong in Workday, please update it as follows: [https://workday.wustl.edu/items/change-contact-information/](https://workday.wustl.edu/items/change-contact-information/)
Data Entry: “Address Information”

- **Foreign Residence Address**: Enter your foreign residence address and complete all required fields.
Data Entry: “Additional Information”

- **Country of Passport / Citizenship**: Enter your country of citizenship.
- **Passport Number**: Enter your passport number.
- **Passport Expiration Date**: Enter your passport expiration date.
- **Are you also a U.S. citizen?**: Choose an answer for this question. If you are a U.S. citizen, please stop entering data into FNIS and contact fnis@wustl.edu for assistance.
- **Country of Tax Residence**: Choose your country of tax residence, which is the country in which you were (or would have been) a tax resident before coming to the U.S. for your current program. The U.S. is not an option, even if you are a resident alien for U.S. tax purposes.
  - **NOTE**: This country will be listed on Form 1042, which might apply to you when Payroll Services analyzes your FNIS record.
- **Self Employment**: Complete this section only if you are self-employed.
Data Entry: “Additional Information”

- **Other Information**: Complete this section as it applies to you.
  - “Are you the recipient of a foreign grant?”: If you choose “Yes,” email the name of the organization to fnis@wustl.edu.
  - “Have you proven to the IRS that you have a closer connection to a foreign country than to the USA?”: Only choose “Yes” if you have gone through the very lengthy process to establish this connection.
  - “Do you wish to claim treaty benefits if they are available?”: If you want to claim treaty benefits (even if you don’t know if you qualify), please choose “Yes” or “Unknown.” Choosing “No” will deny treaty benefits automatically.

You can click on the question mark for more detailed information about any question. If you need more guidance, you will need to consult a tax professional for assistance. WashU is unable to provide guidance about which answer best applies to your situation.
On this page, you will enter information about your immigration history in the U.S. You should record your actual U.S. entry and exit dates, as well as status change dates that occurred in the U.S.

Because the information you list here documents your physical presence in the U.S., you should create individual records for each visit instead of summarized rows that include days you were not in the U.S. This level of detail is important because the amount of time you have been physically present in the U.S. can impact your eligibility for tax treaty benefits, as well as your tax residency status.
You should enter all travel information that satisfies any of the three criteria on page 5:

- **Visa immigration activity within the past three calendar years.**
  - For example: If you have traveled to the U.S. as a tourist within the past three calendar years, that travel instance should be listed on page 5.

- **F, J, M or Q visa immigration activity since January 1, 1985.**
  - For example: If you were in the U.S. on an F visa at any point after January 1, 1985, that travel instance should be included on page 5.

- **Visa immigration activity since January 1, 1985 for which you received treaty benefits.**
  - For example: If you were in the U.S. on any kind of visa and received a treaty benefit since January 1, 1985, that travel instance should be included on page 5.
Data Entry: “Immigration Status History”

Your current status must be listed on this page. At a minimum you will have at least one entry for your current status.

To learn more about immigration terminology, such as the difference between visa and status, visit our website: https://oiss.wustl.edu/visa-immigration-basics/

When adding travel dates, be sure to use your actual U.S. entry/exit dates, not validity dates on your visa. If you don’t have exact dates for a travel instance, please use your best estimate, or refer to your 10-year travel history on the U.S. Customs and Border Protection (CBP) website: https://i94.cbp.dhs.gov/I94/#/home. From the site, go to the “View Travel History” tab to obtain this information.

Activity start and end dates cannot overlap between different records. An error message will pop up if you have overlapping dates.
Data Entry: “Immigration Status History”

To add an immigration activity, click the + Add New Record button and screen below will appear.

NOTE: These fields are required for every entry. Remember you will have at least one entry for your current status.

Add information for each travel instance. Remember that you can click on the question mark for more detailed information about any question.

Slides 25-32 will walk you through entering data in the fields on this form.
• **Immigration Status:** Choose the status that applies to your activity, such as F-1 Student, J-1 Exchange Visitor, or H-1B Worker in Specialty Occupation. You may have a different status, so choose the status that applies to your activity.
  
  o If your activity was tourism, choose one of the tourism options. The most common tourism statuses:
    
    • B-1 Visitor for Business
    • B-2 Visitor for Pleasure
    • VWB Business
    • VWT Tourist
    • WB-1 Canadian Walkover for Business
    • WB-2 Canadian Walkover for Pleasure
Data Entry: “Immigration Status History”

If you did NOT select a J status, go to the next slide.

If you did select a J status, the J Subcategory field will appear:

• J Subcategory: Choose the subcategory that best aligns with your Exchange Visitor Category on your DS-2019.
Primary Purpose of Visit: Choose the purpose that best describes your activity. The most common purposes are:

- **F Status**
  - Studying in Degree Program
  - Studying in Non-Degree Program
  - Practical Training/J-1, F-1 (OPT/CPT)

- **J Status**
  - Conducting Research
  - Clinical Activities
  - Lecturing
  - Teaching
  - Studying in Degree Program
  - Studying in Non-Degree Program

- **H Status**
  - Living/Working in US
  - Conducting Research
  - Lecturing
  - Temporary Employment

- **Tourism**
  - Tourist Activities
  - In Transit
  - Summer Travel/ Work

**NOTE:** Other purposes may apply to your status, so please choose the one that best fits your activity.

Tax residence country before entering the U.S.: Choose your country of tax residence, which is the country in which you were (or would have been) a tax resident before coming to the U.S. for your current program. The U.S. is not an option, even if you are a resident alien for U.S. tax purposes.

**NOTE:** This country will be listed on Form 1042, which might apply to you when Payroll Services analyzes your FNIS record.
Data Entry: “Immigration Status History”

If you did **NOT** select a J status, go to the next slide.

If you did **select** a J status, the **Foreign Funded** field will appear:

- **Foreign Funded**: choose the answer that best applies to your situation.
Data Entry: “Immigration Status History”

- **Treaty Benefit Taken as:** This field is not required and can be left blank. If you enter data here, the only acceptable answer is “Unknown.”

- **Visa Number:** This field is not required and can be left blank. If you enter data here, enter the number of the visa that applied for this travel instance.

- **First Day in the U.S. in this Status:** This should be the date you entered the U.S. in this status, which may be the date on your most recent arrival record, Form I-94.
  - If you were already in the U.S. for a status change, use the date of the status change.
  - Do not use the validity dates on the visa page in your passport.

- **Last Day in the U.S. in this Status:** This is one of three possible dates:
  - An exit date from the U.S.,
  - The end date of a status before beginning a new status while in the U.S., or
  - The program end date on your status document. Please note that the last end date listed on page 5 should be the end date of your current status.
Data Entry: “Immigration Status History”

If you did **NOT** select a **J status**, go to the next slide.

**If you did select a J status,** the **Residency Election** field will appear:

- **Residency Election:** This field is not required and can be left blank. If you enter data here, choose the option in the drop-down menu that best applies to your situation.
Data Entry: “Immigration Status History”

If you did **NOT** select an F or J status, go to the next slide.

If you did select an F or J status, the **SEVIS ID** field will appear:

- **SEVIS ID:** This field is not required and can be left blank. If you enter data here, use the SEVIS ID that appears at the top of your status document, which usually begins with “N.”
Data Entry: “Immigration Status History”

If you did NOT select a tourism status, go to the next slide.

If you did select a tourism status, the Honorarium fields will appear:

• **Honorarium**: These fields are not required and can be left “Unknown.” If you enter data here, choose the answers that best apply to your situation.
Data Entry: “Confirmation”

On the “Confirmation” page, you will confirm that all the information you have submitted is accurate.

Once you click the Submit Confirmation button, your edit access is disabled and your FNIS record will undergo administrative review.

If you need to edit your record, you must contact fnis@wustl.edu for assistance.
Lastly, you can view your **Data Summary** on the “View Data” page:

You may print a copy of this for your records, but you **DO NOT** need to send a copy of this to WashU.
STEP 4: Email copies of your work authorization documents

If you are not sponsored by WashU, email copies of your work authorization documents listed in the initial email you received to fnis@wustl.edu.

If your email did not request copies of work authorization documents, you do not need to email copies of your documents.

Failure to email your copies will delay WashU’s processing of your FNIS record.

Note that work authorization documents vary depending upon your immigration status. If you do not have all the requested documents, or do not know which ones apply to you, please contact fnis@wustl.edu for assistance.
What happens next?

• When WashU has received your FNIS record and any necessary document copies, a **FNIS administrator will review** your submission. If your information is incomplete, a FNIS administrator will email you.

• **Once your FNIS record is completed**, you will receive an email indicating that your FNIS record has been updated and sent to Payroll Services for tax analysis.

• Please note that Payroll Services’ analysis can take about one month to be completed. **If there are any tax forms/documents generated from the analysis, Payroll Services will notify you via email if you have provided consent for electronic release of forms.** See slide 5 for instructions about providing consent.

*To learn more about the various tax forms you MAY receive, please visit our website: [https://oiss.wustl.edu/tax-documents/](https://oiss.wustl.edu/tax-documents/).*
Questions?

We are here to help with FNIS data entry!

If you are unable to log into FNIS, or if you have questions about how to complete your FNIS record, please contact fnis@wustl.edu for assistance.

Remember to follow all the steps for newly hired foreign nationals as outlined on our website: https://oiss.wustl.edu/steps-for-newly-hired-foreign-nationals/

In addition, remember to keep track of your work authorization documents and work authorization dates. For more information, visit our website at: https://oiss.wustl.edu/employment-taxes/